

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): Chapter 11

☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy****06/22**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name MRUCKER INDUSTRIES, INC.

2. All other names debtor used in the last 8 years Blue Diamond Remodeling, Inc. & BDR

Blue Diamond M.E.P. LTD Co. & BD MEPInclude any assumed names, trade names, and *doing business as names* Exotic Stone Works LLC & ESWDiamond Millworks LLC & DM

3. Debtor's federal Employer Identification Number (EIN) 8 7 - 0 9 3 8 9 8 9

4. Debtor's address

**Principal place of business**

**Mailing address, if different from principal place of business**

237 Benelli Drive

Number Street

Number Street

Hutto, TX 78634

City State ZIP Code

P.O. Box

City State ZIP Code

Williamson

County

**Location of principal assets, if different from principal place of business**

Number Street

City State ZIP Code

5. Debtor's website (URL) https://www.bluediamondremodeling.com

6. Type of debtor ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)☐ Other. Specify: \_\_\_\_\_

Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply:**

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**

2 3 6 1**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

**Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☒ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY

Case number, if known \_\_\_\_\_

Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard?  
\_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?** \_\_\_\_\_

Number Street

City

State

ZIP Code

**Is the property insured?**☐ No

☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds?**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- ☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
- ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

**15. Estimated assets**

- ☐ \$0-\$50,000 ☒ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures****WARNING --**

Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/29/2023  
MM/ DD/ YYYY

**X**/s/ Maxwell Rucker

Signature of authorized representative of debtor

Maxwell Rucker

Printed name

Title CEO**18. Signature of attorney****X**/s/ Robert C Lane

Signature of attorney for debtor

Date 06/29/2023

MM/ DD/ YYYY

Robert C Lane

Printed name

The Lane Law Firm

Firm name

6200 Savoy Dr Ste 1150

Number Street

Houston

City

TX

State

77036-3369

ZIP Code

(713) 595-8200

Contact phone

notifications@lanelaw.com

Email address

24046263

Bar number

TX

State

*[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]*

*[Caption as in Form 416B]*

**Attachment to Voluntary Petition for Non-Individuals Filing for  
Bankruptcy under Chapter 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is .

2. The following financial data is the latest available information and refers to the debtor's condition on .

a. Total assets	\$1,040,182.18
b. Total debts (including debts listed in 2.c., below)	\$1,687,047.15
c. Debt securities held by more than 500 holders	

Approximate  
number of  
holders:

secured ☐ unsecured ☐ subordinated ☐

secured ☐ unsecured ☐ subordinated ☐

secured ☐ unsecured ☐ subordinated ☐

secured ☐ unsecured ☐ subordinated ☐

secured ☐ unsecured ☐ subordinated ☐

d. Number of shares of preferred stock

e. Number of shares common stock

Comments, if any:

3. Brief description of debtor's business

Residential Remodeling, Construction, Cabinetry, Countertops, Electrical & Plumbing

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

Fill in this information to identify the case:

Debtor name MRUCKER INDUSTRIES, INC.

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☐ *Amended Schedule* \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/29/2023  
MM/ DD/ YYYY

**X**/s/ Maxwell Rucker

Signature of individual signing on behalf of debtor

Maxwell Rucker

Printed name

CEO

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name MRUCKER INDUSTRIES, INC.

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Chase PO Box BOX 78039 Phoenix, AZ 85062		Credit Card				\$49,013.00
2	Chase Cardmember Services PO Box 6294 Carol Stream, IL 60197		Credit Card				\$47,664.73
3	Chris Spene c/o Kaplan Law Firm PLLC 3901 S Lamar Blvd Suite 260 Austin, TX 78704		Unpaid Commissions - Blue Diamond Remodeling	Disputed			\$76,288.68
4	Fox Capital Group 65 Broadway Suite 804 New York, NY 10006		Merchant Cash Advance - MRucker Industries	Disputed			\$175,000.00
5	Fox Capital Group, Inc. 140 Broadway 4th Floor New York, NY 10005		Mercahant Cash Advance - MRucker Industries	Disputed			\$150,000.00
6	Gold Funding Group 262 Albany Avenue Brooklyn, NY 11213		Merchant Cash Advance - Blue Diamond MEP LTD Co.	Disputed			\$43,701.00
7	Hardware Resources PO Box 732674 Dallas, TX 75373		Tools				\$35,266.35
8	Home Depot Credit Services PO Box 790345 Saint Louis, MO 63179		Credit Card - Blue Diamond Remodeling				\$23,872.00

Debtor MRUCKER INDUSTRIES, INC.

Case number (if known) \_\_\_\_\_

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Home Depot Credit Services PO Box 790345 Saint Louis, MO 63179		Credit Card - Remodel Management				\$10,643.00
10	Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		Debt is for BDR, DMW, ESW and MEP 2019-2021				\$117,296.08
11	IOU Financial 600 TownPark Lane Suite 100 Kennesaw, GA 30144		Commercial Loan - Blue Diamond Remodeling	Disputed			\$150,000.00
12	Kapitus LLC 2500 Wilson Boulevard Suite 350 Arlington, VA 22201		Merchant Cash Advance - Diamond Millworks	Disputed			\$113,100.00
13	LG Funding LLC 1218 Union St Suite 2 Brooklyn, NY 11225		Merchant Cash Advance - Exotic Stone Works	Disputed			\$50,000.00
14	NewCo Capital Group 25 Robert Pitt Dr 204 Monsey, NY 10952		Merchant Cash Advance - Blue Diamond Remodeling	Disputed			\$150,000.00
15	Protrade Credit PO Box 105525 Atlanta, GA 30348-5525		Credit Card - Remodel Management				\$37,943.64
16	U.S. Small Business Administration 1545 Hawkins Blvd 202 El Paso, TX 79925		SBA Loan - Blue Diamond Remodeling				\$150,000.00
17	U.S. Small Business Administration 1545 Hawkins Blvd 202 El Paso, TX 79925		SBA Loan - Blue Diamond MEP Ltd Co.				\$51,600.00
18	U.S. Small Business Administration 1545 Hawkins Blvd 202 El Paso, TX 79925		SBA Loan - Exotic Stone Works, LLC				\$19,800.00
19	Wex Bank P.O. Box 4337 Carol Stream, IL 60197		Invoice - Blue Diamond Remodeling	Disputed			\$12,399.15
20	Winston Water Coller of Austin, Ltd 15605 Tacon Lane Pflugerville, TX 78660		Invoice Supplies - Blue Diamond MEP LTD Co.				\$13,548.92



## Fill in this information to identify the case:

Debtor name MRUCKER INDUSTRIES, INC.

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1:** Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

\_\_\_\_\_

**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1 Chase BankChecking account1389\$32,806.05**Additional Page Total** - See continuation page for additional entries\$4,941.97**4. Other cash equivalents (Identify all)**

None

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$37,748.02**Part 2:** Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**☐ No. Go to Part 3.☒ Yes. Fill in the information below.**Current value of debtor's interest****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 \_\_\_\_\_

\$39,750.00



Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

None

**17. Total of Part 4**

Add lines 14 through 16 (including any additional sheets). Copy the total to line 83.

\$0.00**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**☒ No. Go to Part 6.☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	-------------------------------------	--	---	------------------------------------

**19. Raw materials**

None

**20. Work in progress**

None

**21. Finished goods, including goods held for resale**

None

**22. Other inventory or supplies**

None

**23. Total of Part 5**

Add lines 19 through 22 (including any additional sheets). Copy the total to line 84.

\$0.00**24. Is any of the property listed in Part 5 perishable?**☒ No☐ Yes**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☒ No☐ Yes**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**☒ No☐ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

**28. Crops — either planted or harvested**

None

**29. Farm animals** *Examples: Livestock, poultry, farm-raised fish*

None

**30. Farm machinery and equipment** (Other than titled motor vehicles)

None

**31. Farm and fishing supplies, chemicals, and feed**

None

**32. Other farming and fishing-related property not already listed in Part 6**

None

**33. Total of Part 6**

Add lines 28 through 32. Copy the total to line 85.

\$0.00**34. Is the debtor a member of an agricultural cooperative?**

- ☒ No  
☐ Yes. Is any of the debtor's property stored at the cooperative?  
☐ No  
☐ Yes

**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No  
☐ Yes

**36. Is a depreciation schedule available for any of the property listed in Part 6?**

- ☒ No  
☐ Yes

**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 7:** Office furniture, fixtures, and equipment; and collectibles

Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

**39. Office furniture**

39.1 <u>Desks (28)</u>	<u>(Unknown)</u>		<u>\$2,584.00</u>
------------------------	------------------	--	-------------------

<b>Additional Page Total</b> - See continuation page for additional entries			<u>\$11,893.00</u>
---	--	--	--------------------

**40. Office fixtures**

None

**41. Office equipment, including all computer equipment and communication systems equipment and software**

41.1 <u>CNC (Diamond Millworks)</u>	<u>(Unknown)</u>		<u>\$30,000.00</u>
-------------------------------------	------------------	--	--------------------

<b>Additional Page Total</b> - See continuation page for additional entries			<u>\$87,500.00</u>
---	--	--	--------------------

**42. Collectibles** Examples: Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

None

**43. Total of Part 7**

Add lines 39 through 42. Copy the total to line 86.

\$131,977.00**44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
- ☐ Yes

**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	---	------------------------------------

Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

**47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1 <u>2017 Chevrolet G2500 / Blue Diamond Remodeling</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$21,183.00</u>
47.2 <u>2017 Chevrolet G2500 / Blue Diamond Remodeling</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$18,300.00</u>
47.3 <u>2016 Ford Transit Van / Blue Diamond Remodeling</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$11,776.00</u>
<b>Additional Page Total - See continuation page for additional entries</b>			<u>\$263,262.00</u>

**48. Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

48.1 <u>Dump Trailer / Blue Diamond Remodeling</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$4,000.00</u>
48.1 <u>Car Hauler / Blue Diamond Remodeling</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$1,500.00</u>

**49. Aircraft and accessories**

None

**50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

None

**51. Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

\$320,021.00**52. Is a depreciation schedule available for any of the property listed in Part 8?**
☒ No  
☐ Yes
**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**
☒ No  
☐ Yes
**Part 9: Real Property****54. Does the debtor own or lease any real property?**
☒ No. Go to Part 10.  
☐ Yes. Fill in the information below.
**General description**

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available

**Nature and extent of debtor's interest in property****Net book value of debtor's interest**  
(Where available)**Valuation method used for current value****Current value of debtor's interest****55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest**

Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

None

**56. Total of Part 9**

Add the current value on lines 55.1 through 55.3 and entries from any addition sheets. Copy the total to line 88.

\$0.00**57. Is a depreciation schedule available for any of the property listed in Part 9?**☒ No☐ Yes**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**☒ No☐ Yes**Part 10: Intangibles and Intellectual Property****59. Does the debtor have any interests in intangibles or intellectual property?**☐ No. Go to Part 11.☒ Yes. Fill in the information below.**General description****Net book value of  
debtor's interest**  
(Where available)**Valuation method used  
for current value****Current value of debtor's  
interest****60. Patents, copyrights, trademarks, and trade secrets**

None

**61. Internet domain names and websites**61.1 https://www.bluediamondremodeling.com (Unknown) Fair Market Value \$1.00**Additional Page Total - See continuation page for additional entries**\$3.00**62. Licenses, franchises, and royalties**

None

**63. Customer lists, mailing lists, or other compilations**

None

**64. Other intangibles, or intellectual property**

None

**65. Goodwill**

None

**66. Total of Part 10**

Add lines 60 through 65. Copy the total to line 89.

\$4.00

Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

67. Do your lists or records include personally identifiable information of customers? (as defined in 11 U.S.C. §§ 101(41A) and 107)

- ☒ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 11:** All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

- ☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.

Current value of debtor's  
interest

71. Notes receivable

Description (include name of obligor)

None

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

None

73. Interests in insurance policies or annuities

None

74. Causes of action against third parties (whether or not a lawsuit has been filed)

None

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1 Employee Retention Credit(Unknown)Nature of Claim ERCAmount Requested (Unknown)

76. Trusts, equitable or future interests in property

None

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership



Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

None

**78. Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

\$0.00**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor MRUCKER INDUSTRIES, INC.  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 12:** Summary

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	<u>\$37,748.02</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	<u>\$387,438.00</u>	
82. Accounts receivable. Copy line 12, Part 3.	<u>\$162,994.16</u>	
83. Investments. Copy line 17, Part 4.	<u>\$0.00</u>	
84. Inventory. Copy line 23, Part 5.	<u>\$0.00</u>	
85. Farming and fishing-related assets. Copy line 33, Part 6.	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; collectibles. Copy line 43, Part 7.	<u>\$131,977.00</u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	<u>\$320,021.00</u>	
88. Real property. Copy line 56, Part 9.....		→ <u>\$0.00</u>
89. Intangibles and intellectual property. Copy line 66, Part 10.	<u>\$4.00</u>	
90. All other assets. Copy line 78, Part 11.	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column.....	91a. <u>\$1,040,182.18</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92 .....		<u>\$1,040,182.18</u>

Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Additional Page****All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts - Continued**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.2 <u>Chase Bank</u>	<u>Checking account</u>	<u>0225</u>	<u>\$4,093.76</u>
3.3 <u>Chase Bank</u>	<u>Checking account</u>	<u>0233</u>	<u>\$758.08</u>
3.4 <u>Chase Bank</u>	<u>Checking account</u>	<u>0258</u>	<u>\$4.09</u>
3.5 <u>Chase Bank</u>	<u>Checking account</u>	<u>0266</u>	<u>\$86.04</u>

**Current value of debtor's interest****8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent - Continued**

Description, including name of holder of prepayment	Current value of debtor's interest
8.2 <u>Exotic Stone Works</u>	<u>\$16,007.00</u>
8.3 <u>Diamond Millworks</u>	<u>\$11,901.00</u>
8.4 <u>Blue Diamond M.E.P.</u>	<u>\$77,029.00</u>

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

**39. Office furniture - Continued**

39.2 <u>Chairs (34)</u>	<u>(Unknown)</u>		<u>\$3,143.00</u>
39.3 <u>Computers (7)</u>	<u>(Unknown)</u>		<u>\$4,800.00</u>
39.4 <u>Monitors (3)</u>	<u>(Unknown)</u>		<u>\$300.00</u>
39.5 <u>Filing Cabinets (8)</u>	<u>(Unknown)</u>		<u>\$750.00</u>
39.6 <u>Tables (2)</u>	<u>(Unknown)</u>		<u>\$1,200.00</u>
39.7 <u>Phones (4)</u>	<u>(Unknown)</u>		<u>\$600.00</u>
39.8 <u>Copier (5)</u>	<u>(Unknown)</u>		<u>\$1,100.00</u>

**41. Office equipment - Continued**

41.2 <u>Edgebander (Diamond Millworks)</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$15,000.00</u>
41.3 <u>Forklift (Diamond Millworks)</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$10,000.00</u>
41.4 <u>Paint Booth (Diamond Millworks)</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$5,000.00</u>
41.5 <u>Dust Collector (Diamond Millworks)</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$2,500.00</u>
41.6 <u>3 Phase Converter (Diamond Millworks)</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$1,000.00</u>
41.7 <u>Tablesaw (Diamond Millworks)</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$1,000.00</u>
41.8 <u>Bobcat (Blue Diamond Remodeling)</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$20,000.00</u>
41.9 <u>Bridgesaw (Exotic Stone Works)</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$15,000.00</u>
41.10 <u>Compressor (Exotic Stone Works)</u>	<u>(Unknown)</u>		<u>\$5,000.00</u>

Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Additional Page**

41.11 <u>Watertank (Exotic Stone Works)</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$3,000.00</u>
---	------------------	--------------------------	-------------------

41.12 <u>Forklift (Exotic Stone Works)</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$10,000.00</u>
--	------------------	--------------------------	--------------------

**General description**

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

**Net book value of debtor's interest**  
(Where available)**Valuation method used for current value****Current value of debtor's interest****47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles - Continued**

47.4 <u>2017 Ford F-250 / Blue Diamond Remodeling</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$29,764.00</u>
---	------------------	--------------------------	--------------------

47.5 <u>2017 Ford T-150 Utility Van / Blue Diamond Remodeling</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$23,478.00</u>
---	------------------	--------------------------	--------------------

47.6 <u>2018 Ford T-250 Utility Van / Blue Diamond Remodeling</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$18,984.00</u>
---	------------------	--------------------------	--------------------

47.7 <u>2019 Ford F-350 / Blue Diamond Remodeling</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$59,815.00</u>
---	------------------	--------------------------	--------------------

47.8 <u>2018 Ford Transit Van / Blue Diamond M.E.P.</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$36,180.00</u>
---	------------------	--------------------------	--------------------

47.9 <u>2017 Ford Transit Van / Blue Diamond M.E.P.</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$2,400.00</u>
---	------------------	--------------------------	-------------------

47.10 <u>2013 Ford F-150 / Blue Diamond M.E.P.</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$9,103.00</u>
--	------------------	--------------------------	-------------------

47.11 <u>2017 Ford T-250 / Blue Diamond M.E.P.</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$42,285.00</u>
--	------------------	--------------------------	--------------------

47.12 <u>2013 Ford F-350 / Blue Diamond M.E.P.</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$18,602.00</u>
--	------------------	--------------------------	--------------------

47.13 <u>2012 Chevrolet 1500 / Blue Diamond M.E.P.</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$3,478.00</u>
--	------------------	--------------------------	-------------------

47.14 <u>2016 GMC Sierra 2500 / Exotic Stone Works</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$19,173.00</u>
--	------------------	--------------------------	--------------------

**General description****Net book value of debtor's interest**  
(Where available)**Valuation method used for current value****Current value of debtor's interest****61. Internet domain names and websites - Continued**

61.2 <u>www.Diamondmillworks.com</u>	<u>(Unknown)</u>	<u></u>	<u>\$1.00</u>
--------------------------------------	------------------	---------	---------------

61.3 <u>www.Exoticstoneworks.com</u>	<u>(Unknown)</u>	<u></u>	<u>\$1.00</u>
--------------------------------------	------------------	---------	---------------

61.4 <u>www.Bluediamondmep.com</u>	<u>(Unknown)</u>	<u></u>	<u>\$1.00</u>
------------------------------------	------------------	---------	---------------

Fill in this information to identify the case:

Debtor name MRUCKER INDUSTRIES, INC.United States Bankruptcy Court for the: Western District of Texas  
(State)

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206D

## Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

## Part 1: List Creditors Who Have Secured Claims

## 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

**Column A**  
**Amount of claim**  
Do not deduct the value of collateral.

**Column B**  
**Value of collateral that supports this claim**

## 2.1 Creditor's name

Ally Automotive Financing

## Creditor's mailing address

Attn Bankruptcy DeptP. O. Box 130424Saint Paul, MN 55113-0004

## Creditor's email address, if known

Date debt was incurred June 2019Last 4 digits of account number — — — —

## Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor, and its relative priority.
- \_\_\_\_\_
- \_\_\_\_\_

## Describe debtor's property that is subject to a lien

2018 Ford Transit Van

## Describe the lien

2018 Ford T-250

## Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

## Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

## As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

\$3,841.08\$36,180.00

## 3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,225,920.23

Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page*Column A***Amount of claim**  
Do not deduct the value  
of collateral.*Column B***Value of collateral  
that supports this  
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

<b>2.2 Creditor's name</b> <u>Ascentium Capital</u>	<b>Describe debtor's property that is subject to a lien</b> <u>CNC (Diamond Millworks), Edgebander</u>	<u>\$44,005.47</u>	<u>\$45,000.00</u>
<b>Creditor's mailing address</b> <u>23970 US-59</u> <u>Kingwood, TX 77339</u>	<u>(Diamond Millworks)</u> <b>Describe the lien</b> <u>Equipment Loan - CNC and Edge</u>		
<b>Creditor's email address, if known</b> _____	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Date debt was incurred</b> <u>March 2020</u>	<b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<b>Last 4 digits of account number</b> <u>    </u> <u>    </u> <u>    </u> <u>    </u>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines ____			

Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page*Column A***Amount of claim**Do not deduct the value  
of collateral.*Column B***Value of collateral  
that supports this  
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

<b>2.3 Creditor's name</b> <u>CIT Bank</u>	<b>Describe debtor's property that is subject to a lien</b> <u>2016 Ford Transit Van</u>	<u>\$12,675.56</u>	<u>\$11,776.00</u>
<b>Creditor's mailing address</b> <u>155 Commerce Way</u> <u>Portsmouth, NH 03801-3243</u>	<b>Describe the lien</b> <u>2016 Ford Transit Van</u>		
<b>Creditor's email address, if known</b> _____	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Date debt was incurred</b> December _____      2021	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines ____			

Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page*Column A***Amount of claim**Do not deduct the value  
of collateral.*Column B***Value of collateral  
that supports this  
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.****2.4 Creditor's name**CIT Bank**Creditor's mailing address**155 Commerce WayPortsmouth, NH 03801-3243**Creditor's email address, if known**

\_\_\_\_\_

**Date debt was incurred** December 2021**Last 4 digits of account number**                    **Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.

\_\_\_\_\_

☐ Yes. The relative priority of creditors is specified on lines \_\_\_\_\_**Describe debtor's property that is subject to a lien**2017 Chevrolet G2500**Describe the lien**2017 Chevrolet G2500**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed\$17,946.34\$21,183.00



Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page*Column A***Amount of claim**Do not deduct the value  
of collateral.*Column B***Value of collateral  
that supports this  
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

<b>2.5 Creditor's name</b> <u>CIT Bank</u>	<b>Describe debtor's property that is subject to a lien</b> <u>2017 Chevrolet G2500</u>	<u>\$19,264.03</u>	<u>\$18,300.00</u>
<b>Creditor's mailing address</b> <u>155 Commerce Way</u> <u>Portsmouth, NH 03801-3243</u>	<b>Describe the lien</b> <u>2017 Chevrolet G2500</u>		
<b>Creditor's email address, if known</b> _____	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Date debt was incurred</b> December _____      2021	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines ____			



Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page*Column A***Amount of claim**

Do not deduct the value of collateral.

*Column B***Value of collateral that supports this claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

<b>2.7 Creditor's name</b> <u>Fox Capital Group</u>	<b>Describe debtor's property that is subject to a lien</b>  	<u>\$175,000.00</u>	<u>unknown</u>
<b>Creditor's mailing address</b> <u>65 Broadway Suite 804</u> <u>New York, NY 10006</u>	  		
<b>Creditor's email address, if known</b>  	<b>Describe the lien</b> <u>Merchant Cash Advance - MRucker Industries</u>		
<b>Date debt was incurred</b> _____	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Last 4 digits of account number</b> _____	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		

Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page*Column A***Amount of claim**Do not deduct the value  
of collateral.*Column B***Value of collateral  
that supports this  
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially  
from the  
previous page.**

<b>2.8 Creditor's name</b> <u>Fox Capital Group, Inc.</u>	<b>Describe debtor's property that is subject to a lien</b>	<u>\$150,000.00</u>	<u>unknown</u>
<b>Creditor's mailing address</b> <u>140 Broadway 4th Floor</u> <u>New York, NY 10005</u>	 		
<b>Creditor's email address, if known</b>  	<b>Describe the lien</b> <u>Mercant Cash Advance - MRucker Industries</u>		
<b>Date debt was incurred</b> _____	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Last 4 digits of account number</b> _____	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____.	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		

Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page*Column A***Amount of claim**Do not deduct the value  
of collateral.*Column B***Value of collateral  
that supports this  
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

<b>2.9 Creditor's name</b> <u>Gold Funding Group</u>	<b>Describe debtor's property that is subject to a lien</b> 	<u>\$43,701.00</u>	<u>unknown</u>
<b>Creditor's mailing address</b> <u>262 Albany Avenue</u> <u>Brooklyn, NY 11213</u>			
<b>Creditor's email address, if known</b> 	<b>Describe the lien</b> <u>Merchant Cash Advance - Blue Diamond MEP LTD Co.</u>		
<b>Date debt was incurred</b> 	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Last 4 digits of account number</b> 	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____.	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		

Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page*Column A***Amount of claim**Do not deduct the value  
of collateral.*Column B***Value of collateral  
that supports this  
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially  
from the  
previous page.**

<b>2.10 Creditor's name</b> <u>IOU Financial</u>	<b>Describe debtor's property that is subject to a lien</b>  	<u>\$150,000.00</u>	<u>unknown</u>
<b>Creditor's mailing address</b> <u>600 TownPark Lane Suite 100</u> <u>Kennesaw, GA 30144</u>	  		
<b>Creditor's email address, if known</b>  	<b>Describe the lien</b> <u>Commercial Loan - Blue Diamond Remodeling</u>		
<b>Date debt was incurred</b>  	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Last 4 digits of account number</b> <u>4 4 3 9</u>	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines ____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		

Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page*Column A***Amount of claim**Do not deduct the value  
of collateral.*Column B***Value of collateral  
that supports this  
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

<b>2.11</b> Creditor's name <u>Kapitus LLC</u>	Describe debtor's property that is subject to a lien 	<u>\$113,100.00</u>	<u>unknown</u>
Creditor's mailing address <u>2500 Wilson Boulevard Suite 350</u> <u>Arlington, VA 22201</u>			
Creditor's email address, if known 	Describe the lien <u>Merchant Cash Advance - Diamond Millworks</u>		
Date debt was incurred 	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Last 4 digits of account number 	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		

Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page*Column A***Amount of claim**Do not deduct the value  
of collateral.*Column B***Value of collateral  
that supports this  
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

<b>2.12</b>	<b>Creditor's name</b> LG Funding LLC	<b>Describe debtor's property that is subject to a lien</b>	<b>Amount of claim</b> \$50,000.00	<b>Value of collateral that supports this claim</b> unknown
	<b>Creditor's mailing address</b> 1218 Union St Suite 2 Brooklyn, NY 11225			
	<b>Creditor's email address, if known</b>	<b>Describe the lien</b> Merchant Cash Advance - Exotic Stone Works		
	<b>Date debt was incurred</b>	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Last 4 digits of account number</b>	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		



Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page*Column A***Amount of claim**Do not deduct the value  
of collateral.*Column B***Value of collateral  
that supports this  
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially  
from the  
previous page.**

<b>2.13</b>	<b>Creditor's name</b> <u>M2 Equipment Finance</u>	<b>Describe debtor's property that is subject to a lien</b> <u>Watertank (Exotic Stone Works)</u>	<u>\$2,955.64</u>	<u>\$3,000.00</u>
	<b>Creditor's mailing address</b> <u>175 N Patrick Blvd Ste. 140</u> <u>Brookfield, WI 53045-5819</u>	<b>Describe the lien</b> <u>Water Tank</u>		
	<b>Creditor's email address, if known</b> _____	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Date debt was incurred</b> <u>March 2019</u>	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	<b>Last 4 digits of account number</b> <u>    </u> <u>    </u> <u>    </u> <u>    </u>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			



Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page*Column A***Amount of claim**Do not deduct the value  
of collateral.*Column B***Value of collateral  
that supports this  
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially  
from the  
previous page.**

<b>2.15</b> Creditor's name <u>M2 Equipment Finance</u>	<b>Describe debtor's property that is subject to a lien</b> <u>Bobcat (Blue Diamond Remodeling)</u>	<u>\$11,198.16</u>	<u>\$20,000.00</u>
<b>Creditor's mailing address</b> <u>175 N Patrick Blvd Ste. 140</u> <u>Brookfield, WI 53045-5819</u>	<b>Describe the lien</b> <u>Bobcat</u>		
<b>Creditor's email address, if known</b> _____	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Date debt was incurred</b> September _____      2020	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page*Column A***Amount of claim**Do not deduct the value  
of collateral.*Column B***Value of collateral  
that supports this  
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

<b>2.16</b>	<b>Creditor's name</b> NewCo Capital Group	<b>Describe debtor's property that is subject to a lien</b>	<b>Amount of claim</b> \$150,000.00	<b>Value of collateral that supports this claim</b> unknown
	<b>Creditor's mailing address</b> 25 Robert Pitt Dr 204 Monsey, NY 10952			
	<b>Creditor's email address, if known</b>	<b>Describe the lien</b> Merchant Cash Advance - Blue Diamond Remodeling		
	<b>Date debt was incurred</b>	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Last 4 digits of account number</b>	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		



Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page*Column A***Amount of claim**Do not deduct the value  
of collateral.*Column B***Value of collateral  
that supports this  
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially  
from the  
previous page.**

<p><b>2.18</b> <b>Creditor's name</b>  <u>U.S. Small Business Administration</u></p> <p><b>Creditor's mailing address</b>  <u>1545 Hawkins Blvd 202</u>  <u>El Paso, TX 79925</u></p> <p><b>Creditor's email address, if known</b>  _____</p> <p><b>Date debt was incurred</b>  _____</p> <p><b>Last 4 digits of account number</b>  <u>7</u> <u>4</u> <u>0</u> <u>3</u></p> <p><b>Do multiple creditors have an interest in the same property?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  _____  _____  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p><b>Describe debtor's property that is subject to a lien</b>  _____</p> <p><b>Describe the lien</b>  <u>SBA Loan - Blue Diamond Remodeling</u></p> <p><b>Is the creditor an insider or related party?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b>  Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<p><b>Amount of claim</b>  <u>\$150,000.00</u></p>	<p><b>Value of collateral that supports this claim</b>  <u>unknown</u></p>
---	--	--	--

Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page*Column A***Amount of claim**

Do not deduct the value of collateral.

*Column B***Value of collateral that supports this claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

<p><b>2.19</b> <b>Creditor's name</b>  <u>U.S. Small Business Administration</u></p> <p><b>Creditor's mailing address</b>  <u>1545 Hawkins Blvd 202</u>  <u>El Paso, TX 79925</u></p> <p><b>Creditor's email address, if known</b>  _____</p> <p><b>Date debt was incurred</b>  _____</p> <p><b>Last 4 digits of account number</b>  <u>7</u> <u>4</u> <u>0</u> <u>2</u></p> <p><b>Do multiple creditors have an interest in the same property?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  _____  _____  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p><b>Describe debtor's property that is subject to a lien</b>  _____  _____  _____</p> <p><b>Describe the lien</b>  <u>SBA Loan - Exotic Stone Works, LLC</u></p> <p><b>Is the creditor an insider or related party?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b>  Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<p><b>Amount of claim</b>  <u>\$19,800.00</u></p>	<p><b>Value of collateral that supports this claim</b>  <u>unknown</u></p>
---	--	---	--

Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page*Column A***Amount of claim**

Do not deduct the value of collateral.

*Column B***Value of collateral that supports this claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

<p><b>2.20</b> <b>Creditor's name</b>  <u>U.S. Small Business Administration</u></p> <p><b>Creditor's mailing address</b>  <u>1545 Hawkins Blvd 202</u>  <u>El Paso, TX 79925</u></p> <p><b>Creditor's email address, if known</b>  _____</p> <p><b>Date debt was incurred</b>  _____</p> <p><b>Last 4 digits of account number</b>  <u>7</u> <u>8</u> <u>0</u> <u>5</u></p> <p><b>Do multiple creditors have an interest in the same property?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  _____  _____  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p><b>Describe debtor's property that is subject to a lien</b>  _____  _____  _____</p> <p><b>Describe the lien</b>  <u>SBA Loan - Blue Diamond MEP Ltd Co.</u></p> <p><b>Is the creditor an insider or related party?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b>  Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<p><b>Amount of claim</b>  <u>\$51,600.00</u></p>	<p><b>Value of collateral that supports this claim</b>  <u>unknown</u></p>
---	---	---	--



Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page**Column A****Amount of claim**Do not deduct the value  
of collateral.**Column B****Value of collateral  
that supports this  
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

<b>2.21</b>	<b>Creditor's name</b> Wells Fargo Auto Finance	<b>Describe debtor's property that is subject to a lien</b> 2013 Ford F-150	<b>Amount of claim</b> \$7,305.16	<b>Value of collateral that supports this claim</b> \$9,103.00
	<b>Creditor's mailing address</b> Bankruptcy Dept 1100 Corporate Center Dr. Bldg. A FL 03 Raleigh, NC 27607	<b>Describe the lien</b> 2013 Ford F-150		
	<b>Creditor's email address, if known</b> _____	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Date debt was incurred</b> July 2019	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	<b>Last 4 digits of account number</b> _ _ _ _	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			



Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page*Column A***Amount of claim**Do not deduct the value  
of collateral.*Column B***Value of collateral  
that supports this  
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

<b>2.23</b>	<b>Creditor's name</b> Wells Fargo Auto Finance	<b>Describe debtor's property that is subject to a lien</b> 2017 Ford T-250	<b>Amount of claim</b> \$9,639.59	<b>Value of collateral that supports this claim</b> \$42,285.00
	<b>Creditor's mailing address</b> Bankruptcy Dept 1100 Corporate Center Dr. Bldg. A FL 03 Raleigh, NC 27607	<b>Describe the lien</b> 2017 Ford T-250		
	<b>Creditor's email address, if known</b> _____	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Date debt was incurred</b> August 2019	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	<b>Last 4 digits of account number</b> _ _ _ _	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			





Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Aubrey Thrasher, LLC		
1170 Peachtree Street Suite 1925	Line 2. <u>10</u>	_____
Atlanta, GA 30309		
Bouskila, Ariel		
80 Broad Street Suite 3303	Line 2. <u>16</u>	_____
New York, NY 10004		
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____



Fill in this information to identify the case:

Debtor name MRUCKER INDUSTRIES, INC.

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1:** List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507)☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1** Priority creditor's name and mailing addressChris Spenec/o Kaplan Law Firm PLLC3901 S Lamar Blvd Suite 260Austin, TX 78704

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed

Basis for the Claim:

Unpaid Commissions - Blue Diamond Remodeling

Is the claim subject to offset?

☒ No☐ Yes

Total claim

\$76,288.68

Priority amount

\$76,288.68**2.2** Priority creditor's name and mailing addressInternal Revenue ServiceP.O. Box 7346Philadelphia, PA 19101-7346

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the Claim:

Debt is for BDR, DMW, ESW and MEP 2019-2021

Is the claim subject to offset?

☒ No☐ Yes

Total claim

\$117,296.08

Priority amount

\$117,296.08



Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 2:** List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
<b>3.1</b>	<b>Nonpriority creditor's name and mailing address</b> <u>AmSher Collection Services, Inc.</u> <u>4524 Southlake Parkway Suite 15</u> <u>Birmingham, AL 35244</u>  Date or dates debt was incurred _____ Last 4 digits of account number <u>3 9 2 8</u> Remarks: Collection for T-Mobile	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Collections</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,333.62</u>
<b>3.2</b>	<b>Nonpriority creditor's name and mailing address</b> <u>AmSher Collection Services, Inc.</u> <u>4524 Southlake Parkway Suite 15</u> <u>Birmingham, AL 35244</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>TMobile Bill - Blue Diamond Remodeling</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,333.62</u>
<b>3.3</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Bellissimo Cabinet Doors</u> <u>125 Holmes Rd #5</u> <u>Liberty Hill, TX 78642</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Supplies</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$9,888.25</u>
<b>3.4</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Chase</u> <u>PO Box BOX 78039</u> <u>Phoenix, AZ 85062</u>  Date or dates debt was incurred _____ Last 4 digits of account number <u>0 0 0 1</u>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Card</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$49,013.00</u>

Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

## Part 2: Additional Page

<b>3.5</b> Nonpriority creditor's name and mailing address <u>Chase Cardmember Services</u> <u>PO Box 6294</u> <u>Carol Stream, IL 60197</u>  Date or dates debt was incurred _____ Last 4 digits of account number <u>5</u> <u>4</u> <u>0</u> <u>6</u>	As of the petition filing date, the claim is: <u>\$47,664.73</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.6</b> Nonpriority creditor's name and mailing address <u>Chase National Payment Services</u> <u>PO Box 182223 Mail Code: OH1-1272</u> <u>Columbus, OH 43218</u>  Date or dates debt was incurred _____ Last 4 digits of account number <u>3</u> <u>3</u> <u>5</u> <u>2</u>	As of the petition filing date, the claim is: <u>\$1,907.71</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card - Diamond</u> <u>Millworks LLC</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.7</b> Nonpriority creditor's name and mailing address <u>Cook Industries</u> <u>1214 Northpoint Drive</u> <u>San Marcos, TX 78666</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$1,203.35</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Tools</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.8</b> Nonpriority creditor's name and mailing address <u>Elliott Electric Supply</u> <u>300 East New Hope Road</u> <u>Cedar Park, TX 78613</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$5,088.83</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplies - Blue Diamond</u> <u>MEP</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 2:** Additional Page

<b>3.9</b> Nonpriority creditor's name and mailing address <u>Gruene Environmental Services LLC</u> <u>1659 W State Highway 46 Ste 115 #411</u> <u>New Braunfels, TX 78132</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$3,058.34</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Invoice - Diamond Millworks</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.10</b> Nonpriority creditor's name and mailing address <u>Hardware Resources</u> <u>PO Box 732674</u> <u>Dallas, TX 75373</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$35,266.35</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Tools</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.11</b> Nonpriority creditor's name and mailing address <u>Home Depot Credit Services</u> <u>PO Box 790345</u> <u>Saint Louis, MO 63179</u>  Date or dates debt was incurred _____ Last 4 digits of account number <u>2 2 7 5</u>	As of the petition filing date, the claim is: <u>\$23,872.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Credit Card - Blue Diamond Remodeling</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.12</b> Nonpriority creditor's name and mailing address <u>Home Depot Credit Services</u> <u>PO Box 790345</u> <u>Saint Louis, MO 63179</u>  Date or dates debt was incurred _____ Last 4 digits of account number <u>5 3 8 8</u>	As of the petition filing date, the claim is: <u>\$10,643.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Credit Card - Remodel Management</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 2:** Additional Page

<b>3.13</b> Nonpriority creditor's name and mailing address <u>Konica Minolta Business Solutions</u> <u>Dept LA 22988</u> <u>Pasadena, CA 91185</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$1,622.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Phone System - Blue Diamond Remodeling</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.14</b> Nonpriority creditor's name and mailing address <u>Nitel, LLC</u> <u>350 N. Orleans Street Sutie 1300N</u> <u>Chicago, IL 60654</u>  Date or dates debt was incurred _____ Last 4 digits of account number <u>2 0 1 8</u>	As of the petition filing date, the claim is: <u>\$1,147.81</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.15</b> Nonpriority creditor's name and mailing address <u>Nitel, LLC</u> <u>350 N. Orleans Street Sutie 1300N</u> <u>Chicago, IL 60654</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$1,147.81</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.16</b> Nonpriority creditor's name and mailing address <u>Phoebe Robinson</u> <u>c/o Espinoza Law Firm PLLC</u> <u>10202 Heritage Blvd</u> <u>San Antonio, TX 78216</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <u>Employment Injuries</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 2:** Additional Page

<b>3.17</b> Nonpriority creditor's name and mailing address <u>PNC Bank</u> <u>PO Box 71335</u> <u>Philadelphia, PA 19176-1335</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$9,460.03</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Credit Card - Remodel Management</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.18</b> Nonpriority creditor's name and mailing address <u>Protrade Credit</u> <u>PO Box 105525</u> <u>Atlanta, GA 30348-5525</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$37,943.64</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Credit Card - Remodel Management</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.19</b> Nonpriority creditor's name and mailing address <u>Wex Bank</u> <u>P.O. Box 4337</u> <u>Carol Stream, IL 60197</u>  Date or dates debt was incurred _____ Last 4 digits of account number <u>5 7 8 8</u>	As of the petition filing date, the claim is: <u>\$12,399.15</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <u>Invoice - Blue Diamond Remodeling</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.20</b> Nonpriority creditor's name and mailing address <u>Winston Water Coller of Austin, Ltd</u> <u>15605 Tacon Lane</u> <u>Pflugerville, TX 78660</u>  Date or dates debt was incurred _____ Last 4 digits of account number <u>5 3 2 6</u>	As of the petition filing date, the claim is: <u>\$13,548.92</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Invoice Supplies - Blue Diamond MEP LTD Co.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor MRUCKER INDUSTRIES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.**

Total of claim amounts

5a. Total claims from Part 1

5a.

\$193,584.76

5b. Total claims from Part 2

5b.

+

\$267,542.165c. Total of Parts 1 and 2  
Lines 5a + 5b = 5c.

5c.

\$461,126.92

## Fill in this information to identify the case:

Debtor name MRUCKER INDUSTRIES, INC.United States Bankruptcy Court for the:  
Western District of TexasCase number (if known): \_\_\_\_\_ Chapter 11☐ Check if this is an amended filing

## Official Form 206G

## Schedule G: Executory Contracts and Unexpired Leases

12/15

**Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.**

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

## 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>237 Benelli Lease</u> <u>Contract to be ASSUMED</u>	<u>Anshul Jain, et al.</u> <u>3810 Brushy Creek Road Unit 52</u> <u>Cedar Park, TX 78613</u>
	State the term remaining	<u>57 months</u>	
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name MRUCKER INDUSTRIES, INC.United States Bankruptcy Court for the: Western District of Texas  
(State)

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206H

## Schedule H: Codebtors

12/15

**Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 <u>Blue Diamond M.E.P.</u>	<u>237 Benelli Drive</u> Street  <u>Hutto, TX 78634</u> City State ZIP Code	<u>Wells Fargo Auto Finance</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Wells Fargo Auto Finance</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Wells Fargo Auto Finance</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Fox Capital Group</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Fox Capital Group, Inc.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Gold Funding Group</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 <u>Blue Diamond Remodeling</u>	<u>237 Benelli Drive</u> Street  <u>Hutto, TX 78634</u> City State ZIP Code	<u>CIT Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>CIT Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>CIT Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G



Debtor MRUCKER INDUSTRIES, INC.  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
		<u>M2 Equipment Finance</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>M2 Equipment Finance</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>CIT Bank Direct Capital</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>NewCo Capital Group</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Fox Capital Group</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Fox Capital Group, Inc.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>IOU Financial</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>LG Funding LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	<u>Diamond Millworks</u> <u>237 Benelli Drive</u> Street  <u>Hutto, TX 78634</u> City State ZIP Code	<u>Fox Capital Group</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Fox Capital Group, Inc.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Kapitus LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	<u>Exotic Stoneworks</u> <u>237 Benelli Drive</u> Street  <u>Hutto, TX 78634</u> City State ZIP Code	<u>M2 Equipment Finance</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Stearns Bank Leasing</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>NewCo Capital Group</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor MRUCKER INDUSTRIES, INC.  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
		<u>Fox Capital Group</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Fox Capital Group, Inc.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>LG Funding LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	<u>Orange Monkey Motors, LLC</u> <u>237 Benelli Drive</u> Street <u>Hutto, TX 78634</u> City State ZIP Code	<u>NewCo Capital Group</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	<u>Remodel Management LLC</u> <u>1151 Provident Ln Ste A</u> Street <u>Round Rock, TX 78664</u> City State ZIP Code	<u>NewCo Capital Group</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.7	<u>Rucker, Maxwell</u> <u>237 Benelli Drive</u> Street <u>Hutto, TX 78634</u> City State ZIP Code	<u>NewCo Capital Group</u> <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G <u>Fox Capital Group</u> <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G <u>Fox Capital Group, Inc.</u> <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G <u>Gold Funding Group</u> <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G <u>LG Funding LLC</u> <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G <u>Kapitus LLC</u> <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	

Fill in this information to identify the case:

Debtor name MRUCKER INDUSTRIES, INC.

United States Bankruptcy Court for the:

Western District of TexasCase number (if known): \_\_\_\_\_ Chapter 11☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1:** Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real Property:**Copy line 88 from *Schedule A/B*.....\$0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*.....\$1,040,182.18**1c. Total of all property:**Copy line 92 from *Schedule A/B*.....\$1,040,182.18**Part 2:** Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....\$1,225,920.23**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....\$193,584.76**3b. Total amount of claims of non-priority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....**+** \$267,542.16**4. Total liabilities**.....

Lines 2 + 3a + 3b

\$1,687,047.15

## Fill in this information to identify the case:

Debtor name MRUCKER INDUSTRIES, INC.

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/22**The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).****Part 1: Income****1. Gross revenue from business**☐ None**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****Sources of revenue**

Check all that apply

**Gross revenue**

(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**From 01/01/2023 to Filing date  
MM/ DD/ YYYY☒ Operating a business\$3,375,098.00☐ Other \_\_\_\_\_**For prior year:**From 01/01/2022 to 12/31/2022  
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business\$6,231,044.00☐ Other \_\_\_\_\_**For the year before that:**From 01/01/2021 to 12/31/2021  
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business\$3,488,981.00☐ Other \_\_\_\_\_**2. Non-business revenue**Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.☒ None**Description of sources of revenue****Gross revenue from each source**

(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**From 01/01/2023 to Filing date  
MM/ DD/ YYYY**For prior year:**From 01/01/2022 to 12/31/2022  
MM/ DD/ YYYY MM/ DD/ YYYY**For the year before that:**From 01/01/2021 to 12/31/2021  
MM/ DD/ YYYY MM/ DD/ YYYY

Name

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
<div>3.1.</div> <div>Ally Automotive Financing</div> <div>Creditor's name</div> <div>P. O. Box 130424</div> <div>Street</div> <div>Attn Bankruptcy Dept</div> <div>Saint Paul, MN 55113-0004</div> <div>CityStateZIP Code</div>	<div>3/20/2023</div> <div>4/4/2023</div> <div>4/18/2023</div> <div>5/2/2023</div> <div>5/18/2023</div> <div>6/2/2023</div> <div>6/5/2023</div>	<div>\$5,177.00</div>	<div><input checked="" type="checkbox"/> Secured debt</div> <div><input type="checkbox"/> Unsecured loan repayments</div> <div><input type="checkbox"/> Suppliers or vendors</div> <div><input type="checkbox"/> Services</div> <div><input type="checkbox"/> Other</div>
<div>3.2.</div> <div>Ascentium Capital</div> <div>Creditor's name</div> <div>23970 US-59</div> <div>Street</div> <div>Kingwood, TX 77339</div> <div>CityStateZIP Code</div>	<div>3/27/2023</div> <div>4/25/2023</div> <div>5/25/2023</div>	<div>\$6,915.15</div>	<div><input checked="" type="checkbox"/> Secured debt</div> <div><input type="checkbox"/> Unsecured loan repayments</div> <div><input type="checkbox"/> Suppliers or vendors</div> <div><input type="checkbox"/> Services</div> <div><input type="checkbox"/> Other</div>
<div>3.3.</div> <div>CIT Bank Direct Capital</div> <div>Creditor's name</div> <div>155 Commerce Way</div> <div>Street</div> <div>Portsmouth, NH 03801</div> <div>CityStateZIP Code</div>	<div>3/21/2023</div> <div>3/27/2023</div> <div>4/17/2023</div> <div>4/25/2023</div> <div>5/15/2023</div> <div>5/25/2023</div> <div>6/15/2023</div>	<div>\$14,968.24</div>	<div><input checked="" type="checkbox"/> Secured debt</div> <div><input type="checkbox"/> Unsecured loan repayments</div> <div><input type="checkbox"/> Suppliers or vendors</div> <div><input type="checkbox"/> Services</div> <div><input type="checkbox"/> Other</div>
<div>3.4.</div> <div>Ford Motor Credit</div> <div>Creditor's name</div> <div>Po Box 650574</div> <div>Street</div> <div>Dallas, TX 75265-0575</div> <div>CityStateZIP Code</div>	<div>5/17/2023</div> <div>6/16/2023</div>	<div>\$3,765.35</div>	<div><input checked="" type="checkbox"/> Secured debt</div> <div><input type="checkbox"/> Unsecured loan repayments</div> <div><input type="checkbox"/> Suppliers or vendors</div> <div><input type="checkbox"/> Services</div> <div><input type="checkbox"/> Other</div>

Name

3.5. M2 Equipment Finance 3/22/2023 \$1,886.43

Creditor's name

175 N Patrick Blvd Ste. 140

Street

4/24/2023

5/22/2023

Brookfield, WI 53045-5819

City

State

ZIP Code

6/12/2023

6/12/2023

☒ Secured debt

☐ Unsecured loan repayments

☐ Suppliers or vendors

☐ Services

☐ Other \_\_\_\_\_

3.6. U.S. Small Business Administration 4/14/2023 \$1,080.00

Creditor's name

1545 Hawkins Blvd 202

Street

4/14/2023

4/14/2023

El Paso, TX 79925

City

State

ZIP Code

☒ Secured debt

☐ Unsecured loan repayments

☐ Suppliers or vendors

☐ Services

☐ Other \_\_\_\_\_

3.7. Stearns Bank 4/3/2023 \$3,602.73

Creditor's name

500 13th Street

Street

5/2/2023

6/1/2023

Albany, MN 56307

City

State

ZIP Code

☒ Secured debt

☐ Unsecured loan repayments

☐ Suppliers or vendors

☐ Services

☐ Other \_\_\_\_\_

3.8. Wells Fargo Auto Finance 4/5/2023 \$4,510.28

Creditor's name

P.O. Box 54180

Street

4/10/2023

4/19/2023

Bankruptcy Dept

Los Angeles, CA 90054-0180

City

State

ZIP Code

4/28/2023

5/8/2023

5/19/2023

5/30/2023

6/8/2023

☒ Secured debt

☐ Unsecured loan repayments

☐ Suppliers or vendors

☐ Services

☐ Other \_\_\_\_\_

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
----------------------------	-------	-----------------------	---------------------------------

Name

4.1.

Maxwell Rucker  
Creditor's name  
1002 Cedar Falls Street  
Street  
  
Round Rock, TX 78681  
City State ZIP Code  
Relationship to debtor  
Owner/CEO

4/27/2023  
\$72,940.00

Owner Payments - Payments are from  
6/30/2022 through 4/27/2023

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
-----------------------------	-----------------------------	------	-------------------

5.1.

Creditor's name  
Street  
  
City State ZIP Code

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

6.1.

Creditor's name  
Street  
  
City State ZIP Code

XXXX- \_ \_ \_ \_

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Name	Case number (if known)
7.1. <b>Case title</b> <u>NewCo Capital Group VI LLC vs Blue Diamond Remodeling Inc</u>	<b>Nature of case</b> <u>MCA Debt</u>
<b>Case number</b> <u>135029-2023</u>	<b>Court or agency's name and address</b> <u>Supreme Court of the State Of New York</u> County of Ontario Name <u>27 N Main St</u> Street <u>Canandaigua, NY 14424-1447</u> City State ZIP Code
<b>Status of case</b> <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded	
7.2. <b>Case title</b> <u>Fox Capital Group, Inc.</u>	<b>Nature of case</b> <u>MCA Debt</u>
<b>Case number</b> <u>23-0160-C395</u>	<b>Court or agency's name and address</b> <u>Williamson County District Court</u> Name <u>405 Martin Luther King Jr Street</u> Street <u>Georgetown, TX 78626</u> City State ZIP Code
<b>Status of case</b> <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded	
7.3. <b>Case title</b> <u>Kapitus Servicing, INC vs Diamond Millworks LLC</u>	<b>Nature of case</b> <u>MCA Debt</u>
<b>Case number</b> <u></u>	<b>Court or agency's name and address</b> <u>Hanover Circuit Court</u> Name <u>7530 County Complex Road</u> Street <u>Hanover, VA 23069</u> City State ZIP Code
<b>Status of case</b> <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded	
7.4. <b>Case title</b> <u>Phoebe Robinson vs Blue Diamond Remodeling Inc</u>	<b>Nature of case</b> <u></u>
<b>Case number</b> <u>23-0412</u>	<b>Court or agency's name and address</b> <u>Hays County District Court</u> Name <u>712 S Stagecoach Trail</u> Street <u>San Marcos, TX 78666</u> City State ZIP Code
<b>Status of case</b> <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded	
7.5. <b>Case title</b> <u>Chris Spene vs Blue Diamond Remodeling Inc</u>	<b>Nature of case</b> <u>Unpaid Commissions</u>
<b>Case number</b> <u>23-0753-C26</u>	<b>Court or agency's name and address</b> <u>Williamson County District Court</u> Name <u>405 Martin Luther King Jr Street</u> Street <u>Georgetown, TX 78626</u> City State ZIP Code
<b>Status of case</b> <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded	
7.6. <b>Case title</b> <u>IOU Central Inc vs Blue Diamond Remodeling Inc</u>	<b>Nature of case</b> <u>MCA Debt</u>
<b>Case number</b> <u>23103604</u>	<b>Court or agency's name and address</b> <u>Superior Court of Cobb County</u> Name <u>30 Waddell Street</u> Street <u>Marietta, GA 30090</u> City State ZIP Code
<b>Status of case</b> <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded	

## 8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None



8.1.	<b>Custodian's name and address</b>	<b>Description of the property</b>	<b>Value</b>
Custodian's name			
Street		<b>Case title</b>	<b>Court name and address</b>
			Name
City	State	ZIP Code	Street
		<b>Case number</b>	
		<b>Date of order or assignment</b>	City
			State
			ZIP Code

**Part 4:** Certain Gifts and Charitable Contributions

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

9.1.	<b>Recipient's name and address</b>	<b>Description of the gifts or contributions</b>	<b>Dates given</b>	<b>Value</b>
Recipient's name				
Street				
City	State	ZIP Code		
<b>Recipient's relationship to debtor</b>				

**Part 5:** Certain Losses

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (<i>Schedule A/B: Assets – Real and Personal Property</i>).</p>		
10.1.			

**Part 6:** Certain Payments or Transfers

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Name

11.1. Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
The Lane Law Firm	Attorney's Fee	04/07/2023	\$7,500.00
<b>Address</b>	Attorney's Fee	04/14/2023	\$7,500.00
6200 Savoy Dr Ste 1150	Attorney's Fee	04/21/2023	\$7,500.00
Street	Attorney's Fee	04/28/2023	\$7,500.00
Houston, TX 77036-3369	Attorney's Fee	05/05/2023	\$7,500.00
City State ZIP Code	Attorney's Fee and Expenses	05/12/2023	\$7,500.00
<b>Email or website address</b>	Attorney's Fee	04/05/2023	\$7,500.00
billing@lanelaw.com	Attorney's Fee	04/05/2023	\$7,500.00
<b>Who made the payment, if not debtor?</b>	Attorney's Fee	04/05/2023	\$7,500.00

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1. Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
<b>Trustee</b>			

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

13.1. Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
<b>Address</b>			
Street			
City State ZIP Code			
<b>Relationship to debtor</b>			

Name

**Part 7:** Previous Locations

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

**Address**

**Dates of occupancy**

- 14.1. 1151 Provident Lane From 8/2017 To 05/2022  
 Street  
 \_\_\_\_\_  
Round Rock, TX 78664  
 City State ZIP Code
- 14.1. 18 Indian Meadows From 7/2018 To 05/2022  
 Street  
 \_\_\_\_\_  
Round Rock, TX 78665  
 City State ZIP Code
- 14.1. 206 Carlos Parker Blvd Southeast From 01/2014 To 05/2022  
 Street  
 \_\_\_\_\_  
Taylor, TX 76574  
 City State ZIP Code

**Part 8:** Health Care Bankruptcies

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
 —diagnosing or treating injury, deformity, or disease, or  
 —providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

**Facility name and address**

**Nature of the business operation, including type of services the debtor provides**

**If debtor provides meals and housing, number of patients in debtor's care**

- 15.1. \_\_\_\_\_  
 Facility name  
 \_\_\_\_\_  
 Street  
 \_\_\_\_\_  
 City State ZIP Code
- Location where patient records are maintained**(if different from facility address). If electronic, identify any service provider.  
 \_\_\_\_\_  
 \_\_\_\_\_
- How are records kept?**  
 Check all that apply:  
☐ Electronically  
☐ Paper

**Part 9:** Personally Identifiable Information

**16. Does the debtor collect and retain personally identifiable information of customers?**

☐ No.

Name

- ☒ Yes. State the nature of the information collected and retained. \_\_\_\_\_
- Does the debtor have a privacy policy about that information?
- ☐ No
- ☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?
- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: _ _ - _ _ _ _ _
Has the plan been terminated?	
<input type="checkbox"/> No	
<input type="checkbox"/> Yes	

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 _____ Name  _____ Street  _____ City State ZIP Code	XXXX- _ _ _ _	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	_____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1 _____ Name  _____ Street  _____ City State ZIP Code	_____ _____ _____ <div>Address</div> _____ _____	_____ _____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☒ None

Name

20.1

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name			<input type="checkbox"/> No
Street			<input type="checkbox"/> Yes
	Address		
City State ZIP Code			

**Part 11:** Property the Debtor Holds or Controls That the Debtor Does Not Own

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			
Street			
City State ZIP Code			

**Part 12:** Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
	Name		<input type="checkbox"/> Pending
Case number	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
	City State ZIP Code		

Name

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No
   
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
<div>Name</div> <div>Street</div> <div>CityStateZIP Code</div>	<div>Name</div> <div>Street</div> <div>CityStateZIP Code</div>	<div></div> <div></div> <div></div>	<div></div>

24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ No
   
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
<div>Name</div> <div>Street</div> <div>CityStateZIP Code</div>	<div>Name</div> <div>Street</div> <div>CityStateZIP Code</div>	<div></div> <div></div> <div></div>	<div></div>

Part 13:

Details About the Debtor’s Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
<div>25.1.</div> <div>Name</div> <div>Street</div> <div>CityStateZIP Code</div>	<div></div>	<div>EIN:    -    -    -    -    -    -</div> <div> <div>Dates business existed</div> <div>From    To    </div> </div>

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name

**Name and address**

**Dates of service**

26a.1. Diana Huerta From 07/06/2021 To \_\_\_\_\_  
 Name  
5519 Tierra Alta Cir  
 Street  
 \_\_\_\_\_  
Del Valle, TX 78617  
 City State ZIP Code

**Name and address**

**Dates of service**

26a.2. Aubrey Rucker From 01/01/2020 To \_\_\_\_\_  
 Name  
237 Benelli Drive  
 Street  
 \_\_\_\_\_  
Hutto, TX 78634  
 City State ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

**Name and address**

**Dates of service**

26b.1. \_\_\_\_\_ From \_\_\_\_\_ To \_\_\_\_\_  
 Name  
 \_\_\_\_\_  
 Street  
 \_\_\_\_\_  
 \_\_\_\_\_  
 City State ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

**Name and address**

**If any books of account and records are unavailable, explain why**

26c.1. \_\_\_\_\_  
 Name  
 \_\_\_\_\_  
 Street  
 \_\_\_\_\_  
 \_\_\_\_\_  
 City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

**Name and address**

26d.1. \_\_\_\_\_  
 Name  
 \_\_\_\_\_  
 Street  
 \_\_\_\_\_  
 \_\_\_\_\_  
 City State ZIP Code

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

--	--	--

**Name and address of the person who has possession of inventory records**

27.1.

Name

Street

City State ZIP Code

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
------	---------	-------------------------------------	-----------------------

Maxwell Rucker	1002 Cedar Falls Street Round Rock, TX 78681	CEO, Owner	100.00%
----------------	--	------------	---------

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

			From	
			To	

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1. Maxwell Rucker	6/30/2022 - 4/27/2023 = \$72,940.00	4/27/2023	Owner/CEO Payments
----------------------	-------------------------------------	-----------	--------------------

Name

1002 Cedar Falls Street

Street

Round Rock, TX 78681

City State ZIP Code

**Relationship to debtor**

Owner

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

☒ No



Name

☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: \_ \_ - \_ \_ \_ \_ \_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: \_ \_ - \_ \_ \_ \_ \_

**Part 14:** Signature and Declaration

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/29/2023  
MM/ DD/ YYYY

**X** /s/ Maxwell Rucker  
Signature of individual signing on behalf of the debtor

Printed name Maxwell Rucker

Position or relationship to debtor CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

B2030 (Form 2030) (12/15)

# United States Bankruptcy Court

## Western District of Texas

**In re** MRUCKER INDUSTRIES, INC.

Case No. \_\_\_\_\_

**Debtor**Chapter 11

### DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept ..... \$52,500.00

Prior to the filing of this statement I have received ..... \$52,500.00

Balance Due ..... \$0.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

B2030 (Form 2030) (12/15)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

06/29/2023

*Date*

/s/ Robert C Lane

Robert C Lane

*Signature of Attorney*

Bar Number: 24046263

The Lane Law Firm

6200 Savoy Dr Ste 1150

Houston, TX 77036-3369

Phone: (713) 595-8200

Fax: (713) 595-8201

The Lane Law Firm

*Name of law firm*

ALLY AUTOMOTIVE  
FINANCING  
ATTN BANKRUPTCY DEPT  
P. O. BOX 130424  
SAINT PAUL, MN 55113-0004

AMSHER COLLECTION  
SERVICES, INC.  
4524 SOUTHLAKE PARKWAY SUITE 15  
BIRMINGHAM, AL 35244

ANSHUL JAIN, ET AL.  
3810 BRUSHY CREEK ROAD UNIT 52  
CEDAR PARK, TX 78613

ASCENTIUM CAPITAL  
23970 US-59  
KINGWOOD, TX 77339

AUBREY THRASHER, LLC  
1170 PEACHTREE STREET SUITE 1925  
ATLANTA, GA 30309

BELLISSIMO CABINET DOORS  
125 HOLMES RD #5  
LIBERTY HILL, TX 78642

BLUE DIAMOND M.E.P.  
237 BENELLI DRIVE  
HUTTO, TX 78634

BLUE DIAMOND REMODELING  
237 BENELLI DRIVE  
HUTTO, TX 78634

ARIEL BOUSKILA  
80 BROAD STREET SUITE 3303  
NEW YORK, NY 10004

CHASE  
PO BOX BOX 78039  
PHOENIX, AZ 85062

CHASE CARDMEMBER  
SERVICES  
PO BOX 6294  
CAROL STREAM, IL 60197

CHASE NATIONAL PAYMENT  
SERVICES  
PO BOX 182223 MAIL CODE: OH1-1272  
COLUMBUS, OH 43218

CHRIS SPENE  
C/O KAPLAN LAW FIRM PLLC  
3901 S LAMAR BLVD SUITE 260  
AUSTIN, TX 78704

CIT BANK  
155 COMMERCE WAY  
PORTSMOUTH, NH 03801-3243

CIT BANK DIRECT CAPITAL  
155 COMMERCE WAY  
PORTSMOUTH, NH 03801

COOK INDUSTRIES  
1214 NORTHPOINT DRIVE  
SAN MARCOS, TX 78666

DIAMOND MILLWORKS

237 BENELLI DRIVE  
HUTTO, TX 78634

ELLIOTT ELECTRIC SUPPLY

300 EAST NEW HOPE ROAD  
CEDAR PARK, TX 78613

EXOTIC STONEWORKS

237 BENELLI DRIVE  
HUTTO, TX 78634

FOX CAPITAL GROUP

65 BROADWAY SUITE 804  
NEW YORK, NY 10006

FOX CAPITAL GROUP, I NC.

140 BROADWAY 4TH FLOOR  
NEW YORK, NY 10005

GOLD FUNDING GROUP

262 ALBANY AVENUE  
BROOKLYN, NY 11213

GRUENE ENVIRONMENTAL  
SERVICES LLC

1659 W STATE HIGHWAY 46 STE 115  
#411  
NEW BRAUNFELS, TX 78132

HARDWARE RESOURCES

PO BOX 732674  
DALLAS, TX 75373

HOME DEPOT CREDIT  
SERVICES  
PO BOX 790345  
SAINT LOUIS, MO 63179

INTERNAL REVENUE SERVICE  
P.O. BOX 7346  
PHILADELPHIA, PA 19101-7346

IOU FINANCIAL  
600 TOWNPARK LANE SUITE 100  
KENNESAW, GA 30144

KAPITUS LLC  
2500 WILSON BOULEVARD SUITE 350  
ARLINGTON, VA 22201

KONICA MINOLTA BUSINESS  
SOLUTIONS  
DEPT LA 22988  
PASADENA, CA 91185

LG FUNDING LLC  
1218 UNION ST SUITE 2  
BROOKLYN, NY 11225

M2 EQUIPMENT FINANCE  
175 N PATRICK BLVD STE. 140  
BROOKFIELD, WI 53045-5819

MRUCKER INDUSTRIES, INC.  
237 BENELLI DRIVE  
HUTTO, TX 78634

NEWCO CAPITAL GROUP

25 ROBERT PITT DR 204  
MONSEY, NY 10952

NITEL, LLC

350 N. ORLEANS STREET SUTIE 1300N  
CHICAGO, IL 60654

ORANGE MONKEY MOTORS,  
LLC

237 BENELLI DRIVE  
HUTTO, TX 78634

PHOEBE ROBINSON

C/O ESPINOZA LAW FIRM PLLC  
10202 HERITAGE BLVD  
SAN ANTONIO, TX 78216

PNC BANK

PO BOX 71335  
PHILADELPHIA, PA 19176-1335

PROTRADE CREDIT

PO BOX 105525  
ATLANTA, GA 30348-5525

REMODEL MANAGEMENT LLC

1151 PROVIDENT LN STE A  
ROUND ROCK, TX 78664

MAXWELL RUCKER

237 BENELLI DRIVE  
HUTTO, TX 78634



STEARNS BANK LEASING

PO BOX 750  
500 13TH STREET  
ALBANY, MN 56307

THE LANE LAW FIRM

6200 SAVOY DR STE 1150  
HOUSTON, TX 77036-3369

U.S. SMALL BUSINESS  
ADMINISTRATION

1545 HAWKINS BLVD 202  
EL PASO, TX 79925

WELLS FARGO AUTO FINANCE

BANKRUPTCY DEPT  
1100 CORPORATE CENTER DR. BLDG. A  
FL 03  
RALEIGH, NC 27607

WEX BANK

P.O. BOX 4337  
CAROL STREAM, IL 60197

WINSTON WATER COLLER OF  
AUSTIN, LTD

15605 TACON LANE  
PFLUGERVILLE, TX 78660

**IN THE UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

IN RE: **MRUCKER INDUSTRIES, INC.**

CASE NO

CHAPTER 11

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 06/29/2023 Signature /s/ Maxwell Rucker  
Maxwell Rucker, CEO